The Lehigh Valley Community Foundation is a major philanthropic hub in the region—we know and navigate the landscape of community needs to connect people who care to causes that matter.

Special thanks to LVEDC, Digital Feast, John Kish IV, Discover Lehigh Valley, and grantees for contributing photos to this report.
# Table of Contents

- Fast Facts ............................................................... 4
- Annual Letter........................................................ 5
- Types of Funds....................................................... 6
- List of Funds........................................................... 7
- New Funds................................................................. 15
- List of Gifts.............................................................. 16
- Rolland L. Adams Society........................................... 24
- Legacy Society........................................................ 31
- List of Grants.......................................................... 33
- Program Highlights.................................................. 44
- Financial Information................................................ 46
- Board of Governors.................................................. 48
- Professional Advisors Council................................. 49
- LVCF Staff................................................................... 50

**Lehigh Valley Community Foundation**  
840 W. Hamilton Street • Suite 310 • Allentown, PA 18101  
tel. 610-351-5353 • fax 610-351-9353 • www.lvcfoundation.org
Fast Facts | FY 2015-16

- People who gave: 300 Donors
- Assets Approaching: $50 Million
- Issued: 430 Grants
- Gifts Totaling: $9.5 Million
- Added: 204 Funds
- Grants to the Community: $3.5 Million
- Supporting More than: 250 Nonprofits

Almost 80% or $2.8 million stayed in the Lehigh Valley

Building Upon a Solid Foundation
This past fiscal year has been memorable for the Community Foundation, and we thank you—our friends, supporters, and colleagues—for your tremendous role in shaping the history of the Community Foundation.

First, our 200th charitable fund was established by Valley Youth House. Valley Youth House is a Lehigh Valley-based nonprofit that empowers and strengthens the lives of children and families. This fund marks a significant milestone not only in the Community Foundation’s growth but also in our community support and visibility.

The Community Foundation received one of its largest bequests ever to establish the Delphine Quinn Perpetual Fund, a donor designated fund. The Community Foundation recognizes Delphine and her advisors for their forward-looking vision and support of the community.

We have increased our multi-year Impact Grants to include (1) a five-year, $100,000 grant to the entrepreneur program of the Community Action Development Corporation of Bethlehem, and (2) a five-year, $50,000 grant supporting veteran education at Lehigh Carbon Community College.

Perhaps most impressive, our total grantmaking in this past fiscal year reached a record $3.5 million in support of the widest spectrum of charitable organizations.

On the horizon we will have some very exciting announcements about our 50th Anniversary celebration taking place in 2017. Our deep involvement in the community allows us to recognize that the Community Foundation must be as responsive as possible to a wide range of needs and opportunities.

With this in mind, we intend to grant $300,000 to special projects addressing six key community issues. Those issues are:

- Mental and Behavioral Health
- Cultural Enrichment
- Food and Housing Access
- Environment and Conservation
- Human Trafficking
- Veterans Affairs

These grants will invite community members to “Be the Spark” —a spark of awareness, a spark of change, a spark of connection. We’re very excited about this celebration grant-making campaign and look forward to celebrating our 50th.

We would like to thank you for your continued support of philanthropy in our community.
Types of Funds

Agency Funds | Focusing on the Nonprofit Mission

Establishing an agency fund allows a nonprofit to focus on its mission while benefiting from the operational efficiencies, oversight and visibility that LVCF offers.

Area-of-Interest Funds | Choosing a Cause

An area-of-interest fund supports programs & initiatives that tackle issues of your choosing, such as the environment, camperships, or no-kill animal shelters.

A donor-defined area-of-interest fund distributes grants based on the recommendations of a community committee that oversees a specific initiative.

A community area-of-interest fund distributes grants based on LVCF’s community research to identify worthy charitable programs in the specified area-of-interest.

Community Partnership Funds | Meeting the Region’s Changing Needs

Community Partnership Funds make sure the needs of tomorrow’s Lehigh Valley are met. Donors rely on the deep community knowledge & experience of the Community Foundation to support the effective work of nonprofits throughout the region, forever.

Designated Funds | Defining Your Giving

Name specific nonprofits to receive grants, and we will make those grants over time. Should circumstances significantly change, our board can put the money to use for other similar charitable work. Giving parameters are set at the time the fund is established, so your giving is on auto-pilot. It is the most common way to preserve your charitable legacy.

Scholarship & Award Funds | The Means to Further Education

These funds allow donors to invest in the future by helping deserving students pursue higher education.

Unrestricted Funds | Supporting Your Community Endowment

The flexibility of unrestricted giving enables the Community Foundation to respond to the community’s most pressing needs, including its own operations, today and tomorrow.

Donor-Advised Funds | Remaining Deeply Involved in Your Giving

You recommend a grant, we do the paperwork and due diligence. We offer personalized service and deep community knowledge – a true partner in philanthropy.
Agency Funds

- Bethlehem AAUW Fund
- Charles & Louise Hoffman Fund for the Bach Choir of Bethlehem
- Bach Choir of Bethlehem Fund
- Boys & Girls Club of Bethlehem Fund
- Boys & Girls Club of Bethlehem Restricted Endowment #2 Fund
- Burnside Plantation Fund
- Junior League of the Lehigh Valley Agency Endowment Fund

Charitable Funds

- Latino Leadership Alliance Scholarship Fund
- Lehigh Valley Child Care Endowment Fund
- Hunter Meckes Memorial Scholarship Fund
- Endowment Fund of Meals On Wheels of Lehigh County, Inc.
- Agency Endowment Fund of New Bethany Ministries
- New Bethany Ministries Endowment-Robinson Fund
- ShareCare Fund
- United Way of the Greater Lehigh Valley Endowment Fund
- David Rabaut United Way Fund For Neighborhoods
- United Way of the Greater Lehigh Valley-Thun Endowment Fund
- Endowment Fund to Further the Mission of Valley Youth House

Junior League of the Lehigh Valley Agency Endowment Fund

The Junior League of the Lehigh Valley Fund supports the development of volunteer and leadership skills for the organization’s nearly 300 members. These skills are used in programs the League has developed to help reduce the educational gap in lower income communities. Programs include teaching children about healthy eating and fitness in Kids in the Kitchen, promoting family reading and literacy in Book Blast, and preventing “summer slide” with summer camp at Fountain Hill Elementary School. (pictured).
The Erwin J. and Gertrude K. Neusch Fund

This Fund provides grants for charitable programs which benefit residents of Upper Bucks County, specifically those in the geographic area served by the Quakertown and Palisades School Districts. The programs of interest to the Neusch Fund are primarily, but not exclusively, in arts (including industrial arts), education, and rural life.

(Above) The fund supported scholarships for nursing students at St. Luke’s Hospital’s regional program in Quakertown, Pa.
Community Partnership Funds for Foundation-Directed Grantmaking

- 250th Book Fund
- E. Spencer & Nellie C. Addison Fund
- Margaret Ann Bachert Fund
- Frances L. Barnard Fund for Children
- Randy H. & Ramona A. Bruch Fund
- Community Fund for Arts, Culture & Heritage
- Community Fund for Education
- Community Fund for Environment & Science
- Community Fund for Health Care
- Community Fund for Human Services
- Daniel-Holben Fund
- Lucille F. Driver Fund
- Donald & Alice Farquharson Fund
- Ben Franklin Trust Fund
- Fund for Community Development
- Eugene G. Grace, Jr. Fund
- Greene Family Fund
- Deborah S. Haight Fund
- Betsy & Jack Jordan Fund
- Lehigh Valley Helping Hand Fund
- Martina M. Malone Fund
- Pine Fund In Memory of Mildred Beck Pine
- Anthony J. Ruggiero Fund

FUND SPOTLIGHT

Lehigh Valley Helping Hand Fund

In the 1930s, a group of Allentown businessmen and civic leaders met monthly for a lunch. They collected proceeds to assist disadvantaged individuals with serious needs. Their charitable intentions were carried on by their children and grandchildren, through the Helping Hand Foundation. The Foundation was converted to a charitable fund at LVCF to preserve the original intention of the Foundation for generations to come. The fund supports programs and organizations that meet the needs of those who “fall through the cracks” in the provision of social and human services. It contributes almost $30,000 to Foundation-directed grantmaking.
### Charitable Funds

#### Donor-Advised Funds

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<td>Cesar Bourdon Memorial Fund</td>
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<td>Arbor Insurance Group Community Fund</td>
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<td>MAK Fund</td>
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Cesar Bourdon was known by many as a happy and generous man, always willing to help his family and others. During the Blizzard of January 2016, the 54-year-old naturally went outside to help clear pathways for his elderly mother and neighbors at the Little Lehigh Manor apartments in Allentown. But, after the strenuous shoveling, Cesar collapsed and died from a heart attack.

The story of Cesar’s generous spirit has warmed the hearts of so many people. Talen Energy Corporation and Paul & Kym Farr established the Cesar Bourdon Memorial Fund in March 2016 to preserve Cesar’s legacy of helping people, particularly the Lehigh Valley’s senior citizens.
Charitable Funds

Donor Designated Funds

- Equi-librium Therapeutic Horsemanship Fund
- Fowler Family Fund
- Joseph R. Gagnier Memorial Fund
- Marion Brown Grace Memorial Fund
- Luther J. Hottle Fund
- Nancy S. & Charles E. Keenan Endowment Fund
- Barry M. Kessler Charitable Fund
- Kenneth & Elizabeth Kressler Fund
- Deborah A. Libricz Memorial Fund
- Magee Family Fund
- Charles & Ruth Marcon United Way Fund
- Mary & Jack McNairy Fund
- Dr. Russell E. Morgan, Sr. Fund
- Delphine Quinn Perpetual Fund
- Raymond-Cryder Designated Fund
- Safe Start Fund
- Salesian Center Fund

**Fund Spotlight**

**Equi-librium Therapeutic Horsemanship Fund**

The fund serves as one of Equi-librium’s endowments and provides an annual grant to support the organization’s mission. The Fund was established by an anonymous donor who generously wished to make a permanent impact.

Equi-librium was founded in 2001 to serve children, youth and adults from Lehigh, Monroe and Northampton counties of Eastern Pennsylvania who face physical, developmental and/or psycho-social challenges. Over 100 individuals and groups come to the farm every week to participate in highly effective programs that help children with autism, developmental delays, cerebral palsy, at-risk behaviors.
Arthur E. Schaeffer Trust Fund
Shoemaker-Bond Home Association, Inc. Fund
Theatre Organ Arts Fund
Thun Fund
George T. Walker Charitable Fund
Yergey Fund for Muhlenberg College
Warren W. York Fund To Benefit The United Way Of The Greater Lehigh Valley

Grow-A-Fund
Dr. Charles L. Best Fund
Calabrese-Collina Wedding Celebration Fund
Andrew Rabbat Memorial Music Scholarship Fund
Anthony Severo Memorial Grow-A-Fund

Scholarships and Award Funds
Elizabeth Behr Agocs Scholarship Fund
Ann C. Bernard Memorial Scholarship Fund
Bethlehem Educational Scholastic Trust (B.E.S.T.) Fund
Debra “Frau” Brown Memorial Scholarship Fund
Reverend Douglas Caldwell Fund for Nursing Excellence
Truman L. Frey, Jr. Scholarship Fund
Miss Pennsylvania Scholarship Fund
Dr. Joseph A. Perna & Hilda Ramos Perna Memorial Scholarship Fund
William & Jamie Soukup Reid Memorial Scholarship Fund
Arthur E. & Myrl G. Schaeffer Scholarship Fund
Anthony Severo Memorial Scholarship Fund
Justin Sheftel Scholarship Fund
Woman’s Club of Bethlehem Fund

The Reverend Douglas Caldwell Fund for Nursing Excellence

Established in 2014 through a gift from Reverend Caldwell’s friends and colleagues at Bethlehem Area Moravians (BAM), the Fund provides grants to Moravian College and St. Luke’s Hospital School of Nursing for awarding scholarships to students in their final year of study in preparation for a career in Nursing. The Fund was established in remembrance of Rev. Douglas Caldwell, a former member of the board of trustees of the BAM, Moravian College, St. Luke’s Hospital, and the Lehigh Valley Community Foundation.
Charitable Funds

Scholarships and Award Funds (Continued)

Katie Stauffer Memorial Fund
Catherine Hilaire Thompson Nursing Scholarship Fund
Edwin F. Van Billiard Scholarship Fund
Stephanie Olexa & Seth Weber Scholarship Fund
WHS 2006 Football Champions Scholarship Fund
Betty Williams Memorial Scholarship Fund

Unrestricted Funds

Adams Final Fund
Rolland L. Adams Fund
Rolland L. & Pauline H. Adams Fund
Aaron Burr Baldree Fund
Madeline S. & Frank R. Barnako Fund
Clayton W. & Helen H. Bernhardt Fund
Bethlehem 225th Anniversary Fund
Buckley Family Fund
Dorothy & Joseph Conroy Fund
Helen Adams DeRiemer Fund
Globe Times/WGPA Charities Fund
Carol Dean Henn Community Fund
Kutteroff Family Fund
Frank L. Marcon Fund
Horace R. Miller Fund
Operating Endowment Fund
Perna Family Fund
Albert M. Reed Fund
Katharine March & Stanley J. Thomas Memorial Fund

204 Charitable Funds: by Count

204 Charitable Funds: by Dollars
New Charitable Funds

AGENCY FUNDS

• Endowment Fund to Further the Mission of Valley Youth House

DONOR-ADVISED FUNDS

• Stephen & Joyce Gehringer Charitable Family Fund
• BB&T Economic Growth Fund (Lehigh Valley)
• Cesar Bourdon Memorial Fund
• Charles Versaggi Futures Fund

DONOR DESIGNATED FUNDS

• Barry M. Kessler Charitable Fund
• Delphine Quinn Perpetual Fund

AREA-OF-INTEREST DONOR DEFINED FUNDS

• Lehigh Valley My Brother’s Keeper Fund
• Lehigh Valley Social Impact Fund
• Northampton County Bar Association Charitable Fund
• PPL Operation HELP Fund
Donors (Alphabetical by Last Name)

Marsha & Alan Abraham
Mr. & Mrs. Wayne Achey
Richard Adams, Jr.
Association of Fundraising Professionals
Eastern Pennsylvania Chapter
Mimi & Kamran Afshar
Air Products
Mike & Lynn Albarell
Margaret & Robert Anderson
Sarah M. Andrew
Richard Angel
Ettore J. Angelo
Anonymous Donors
Honorable & Mrs. James T. Anthony
George & Judith Arangio Foundation Trust
John & Dorothy Ashcraft
Honorable & Mrs. John E. Backenstoe
Dr. Robert D. Barraco
Karen & James Beerer
William M. Berger
Mr. & Mrs. Steven Bergstein
Raymond K. & Helen I. Berk Fund
Louis E. Bernard
Joseph C. Bernstein
Bethlehem Health Bureau Staff
Bethlehem Shared Services
Shirley K. Bilheimer
Denise & Eric Blew
David Bloys
Sandra L. & Michael J. Bodnyk
Helen & Geoff Borda
Frank & Beth Ann Williams Boyer
Wenda & Geoffrey Boyer
Mr. & Mrs. Ronald S. Bracalente
Honorable Lawrence J. Brenner
Carole K. & Keith A. Brown
Marguerite H. & W. Douglas Brown
Brian Buckelew
Butz Foundation
Dolly & Lee Butz
Greg L. Butz
Cactus Blue
Joseph Cahill
Kathy & Anthony Calabrese
Mr. & Mrs. Santino Calantoni
Juan Camacho
Carla & Thomas Campbell
Capital Blue Cross
Faust E. Capobianco IV
The George T. Walker Fund
Profile in Philanthropy

George Walker lived a humble life in the Pocono Mountains of Pennsylvania. He was very generous, and he was especially careful to support organizations doing so much for their communities without asking for reimbursement or charging fees. He wished to continue this legacy of “helping those who help others” after his lifetime. He sought guidance from his financial advisor and estate planning attorney on how to incorporate his charitable wishes into his estate plans. The legacy gifts resulting from his considerable estate had the potential for significant impact. His professional advisors recommended a charitable fund at the Lehigh Valley Community Foundation as a way to give to organizations in his absence. Read George’s story at www.lvcfoundation.org

Grants from the Fund have included:

St. Jude Children’s Research Hospital – Proton Therapy Center & Preparation Room: Proton Beam Therapy is the most advanced form of radiation technology. St. Jude’s Proton Therapy Center is the first in the world dedicated solely to children and designed for young patients.

Guiding Eyes for the Blind – Pennsylvania Challenge Grant: This innovative grant approach was a dollar-for-dollar challenge to leverage the Walker Fund to raise additional support from other donors across Pennsylvania.

Salvation Army of East Stroudsburg – Emergency Shelters: Grants have supported an important shelter facility for single men and single women, a separate unit for single mother and child, and townhouse family shelters for multiple families.
## GIFTS 2015-16

### Donors Continued (Alphabetical by Last Name)

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<th>Attorney &amp; Mrs. Douglas Cappellini</th>
<th>Michael &amp; Colleen Daigle</th>
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<td>Patty &amp; Ian Carlis</td>
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<td>Centennial Education Foundation</td>
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<td>Mary Ann &amp; Gregory Christensen</td>
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<td>Honorable James Knoll Gardner</td>
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<td>Joyce &amp; Stephen Gehringer</td>
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THANK YOU

Nana-Marie & William Gernerd
Dr. Eric J. Gertner
Mr. & Mrs. Edward Giera
Jeffrey L. Gilbert
Elizabeth R. Graver
Greater Lehigh Valley Chamber of Commerce
Greater Lehigh Valley Independent Practice Association
Karen Green
Jeffrey L. Greenwald
Bill & Mimi Griffin
Antonia Grifo
Gross McGinley, LLP
Jennifer L. Grossi
Dr. & Mrs. Dale Grove, Jr.
Kimberly Haas
Susie & Jim Haering

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Judith A. Harris, Esq.
Ethel & Fred Harvey
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Peggy & Bill Hecht
Kent H. Herman, Esq.
Trisha & Gary Higgins
Mr. & Mrs. Harry E. Hill
Gavin P. Holihan
Donna & Ray Holton
Luther J. Hottle, Jr.
Billee & James Hurley
Abele A. Iacobelli
Ironton Elementary School
Camille JeBran

2015-16 GIFTS | AT A GLANCE

$9.5 Million Total Gifts
300 Individual Donors
60 Charitable Funds
2 Large Gifts

$5 Million bequest for a permanent designated fund
$2.5 Million corporate donor-advised fund

Appreciated Securities remain a popular gift type
Sponsors
• Abraham, Borda, Corvino, Butz, LaValva & Company, PC
• Eric B. & Denise M. Blew Fund
• Norris McLaughlin & Marcus, P.A.
• Butz Foundation

Corporate Match
• Merck Foundation
• Microsoft

In-Kind
• DeSales University
• Elizabeth Mulrine Catering
• Martha Phelps
• Special Events Tents & Party Rentals
• Valley National Financial Advisors

GIFTS 2015-16

Joanie & Scott Jones
Junior League of the Lehigh Valley
Emil W. Kantra II
George & Barbara Karr
David & Jean Kelley
Barry M. Kessler
Keystone Savings Foundation
Dr. & Mrs. John Kintzer
Patrick & Renee Kleaveland
E. Keller Kline, III
Amy & Michael Klotz
Tara & Jim Knicos
Michele & James Kosh, Jr.
James J. Kozuch
Ken & Beth Krick
Stephanie & Bob Kricun
Natalie & Scott Kriner
Gwin M. Krouse
Pat & Stan Kunka
Attorney Stephen & Marion Lanshe
Paul A. Lauricella
James I. Lawler
Lehigh Gas Foundation
Lehigh Gas Partners
Lehigh Valley Health Network
Tim & Colleen Lewis
Robert H. & Jean C. Littner
Sandy & Bob Lovett
Pat & Tucker Lyons
Machs Gute Pub & Grille Inc.
Elizabeth & Robert Malacoff
William G. Malkames
Jennifer Mann
Charles & Ruth Marcon
Meredith & James Margolis
Estate of Christine J. Martin
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<td>Attorney Audrey &amp; Mr. Guillermo Racines</td>
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<td>Ann &amp; Peter Raines</td>
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<td>Mr. &amp; Mrs. Brian Regan</td>
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<td>Anne &amp; James Reid</td>
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<td>J.B. &amp; Kathleen Reilly</td>
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<td>John &amp; Nora Reilly</td>
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<td>Ashley &amp; Joe Russo</td>
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<td>Saleem S. Saab</td>
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<td>Ronnie &amp; Matt Sorrentino</td>
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<td>Mr. &amp; Mrs. Donald A. Squair</td>
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<td>St. Luke’s University Hospital</td>
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<td>Helen Z. Stauffer</td>
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<td>Steckel &amp; Stopp, Attorneys-at-Law</td>
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<td>Sybil &amp; Michael Stershic</td>
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<td>Maggie &amp; Tom Stoneback</td>
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<td>Bernard &amp; Margaret Story</td>
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Joseph R. Gagnier Memorial Fund
Profile in Philanthropy

In 2005, the parents of Joseph Gagnier, a young man lost to suicide, established a designated fund at the Community Foundation. On March 13, 2016, his mother Mary Youtz, presented a talk of remembrance and encouragement at the BuxMont Unitarian Universalist Fellowship, in Warrington, Pa. Read Mary’s words, Reaching for Healing and Hope, on the Foundation’s website, www.lvcfoundation.org.

The fund was established by Mary and her husband to remember Joseph by providing for annual grants to the Boys & Girls Club of Allentown for the Make Your M.A.R.K. Program, which stands for Motivated Academically Ready Kids. It is an after-school tutoring program where teachers tutor students in grades 2 through 5 in reading, writing and math. Joe majored in elementary education and he loved interacting with children, so his legacy continues through these grants.
All gifts to the Lehigh Valley Community Foundation have an important impact on the Lehigh Valley community. The generosity of individuals and organizations enables the Foundation to continue with its mission to improve the quality of life within the Lehigh Valley. Support is critical to the mission of the Foundation and the health of the Lehigh Valley community.
Rolland Adams is one of the founders of the Lehigh Valley Community Foundation. Born in rural Huntingdon, Pennsylvania, Rolland Adams attended Dickinson College before becoming a bank examiner. He purchased the Bethlehem Globe Times in 1929 at the worst of the Great Depression and turned it around. In addition to being named Publisher and Owner of the Bethlehem Globe Times, he was the President of the Bethlehem City News Company and the A.B.E. Broadcasting Company. Adams also purchased the Atlantic City Press. In 1963, he purchased 90% holding of both the Pittsburgh and Bethlehem Coca-Cola bottling factories.

Adams was well-known in the community and was instrumental in the construction of the Bethlehem Public Library. After his death, Adams became the first million-dollar donor in the Foundation's history with his $1,000,000 unrestricted bequest which, at the time, represented a five-fold increase in the assets of the Foundation.

*Denotes deceased members who are now 'ad astra'...among the stars.
Rolland L. Adams Society

**Philanthropists Club**

Donors who have established or directed the establishment of endowed funds

Leonard R. Dimmick*
Lucille F. Driver*
Alice M. Farquharson*
Linny* & Beall Fowler
Benjamin Franklin*
Fr. Daniel G. Gambet OSFS
Richard E. Gasser*
Mary & Robert* Gedney
Joyce & Stephen Gehringer
Franklin B. Gillespie, Jr.*
Eugene G. Grace, Jr.*
Deborah S. Haight*
Louise* & Charles* Hoffman
Luther J. Hottle, Jr.
Betsy & Jack Jordan
Nancy S.* & Charles E.* Keenan
Keystone Savings Bank
Elizabeth Kressler*
Kressler, Wolff & Miller, Inc.
Karen & Fred Kutteroff
Anne M. & Bruce J. Lawrence
Lehigh River Foundation
Lehigh Valley Coalition for Kids
Lehigh Valley Helping Hand Foundation
George J. Libricz, Jr.
Robert H. & Jean C. Littner
Martina M. Malone*
Elvira & George Maniatty
Mary & Jack McNairy
Horace R. Miller*
Dr. Russell E. Morgan, Sr.*
Erwin J.* & Gertrude K.* Neusch
Dr. Stephanie Olexa & Attorney Seth Weber
Ronald R. Perin*
Dr. Joseph A. Perna*
Michael & Michele Pessina
Robert Pharo*
Pharo Family Foundation
Roswell Dean Pine* & Louise Moore Pine*
Delphine S. Quinn*
Raymond-Cryder Foundation
Erma L. Reed*
Anne & James Reid
Thomas E. Rotunno
Anthony J. Ruggiero*
William C. Rybak, Esq.*
Arthur E.* & Myrl G.* Schaeffer
Larry & Jean Severo
Community Supporters Club

Donors who have cumulatively given at least $10,000 for LVCF unrestricted use, to non-endowed funds or to an existing endowed fund.

Jack Terres & Ann Follett-Terres
Katharine M.* & Stanley J.* Thomas
David & Wendy Littner Thomson
Liz & Ferd Thun
Elizabeth & Samuel Torrence
George T. Walker*
Dr. Leonard A. Wenzel*
Gene & Joan Witiak
Kay & Marshall Wolff
Family of Stella Yee
Warren W. York Trust
Mary & Edwin Youtz

Marsha & Alan Abraham
Air Products & Chemicals, Inc.
Air Products Foundation
Anonymous Donor
Arbor Insurance Group
Frank R. Barnako*
Hank & Joanne Barnette
Raymond K. & Helen I. Berk Fund
Louis E. Bernard
Polly & Fred Beste
Bethlehem Rotary Foundation
Bethlehem Steel Corporation
Denise & Eric Blew
Helen & Geoff Borda
Frank & Beth Ann Williams Boyer
Wenda & Geoffrey Boyer
Mr. & Mrs. Benjamin C. Boylston
Carole K. & Keith A. Brown
David F. Brown
Marjorie & Walter Buckley, Jr.
William H. Burdette*
Dolly & Lee Butz
Butz Foundation
Capital Blue Cross
Michael J. Caruso
Century Fund
City Center Investment Corporation
City of Allentown
Client 1st Financial
Helen Coleman*
Christine & Patrick Connell
County of Lehigh

*Denotes deceased members who are now ‘ad astra’… among the stars.
Rolland L. Adams Society

Community Supporters Club
Donors who have cumulatively given at least $10,000 for LVCF unrestricted use, to non-endowed funds or to an existing endowed fund.

John Lisy Daniel & Carol Holben Daniel
James Doran
Dorothy Rider Pool Health Care Trust
Jill & Alfred Douglass III
Duggan & Marcon Inc.
Cynthia A. Lambert Durham & Fred S. Durham III
Educators Mutual Life
Jeff & Kathy Feather
First Union National Bank
Michael J. Fischer, CLU, ChFC
Linny* & Beall Fowler
Paul* & Jean Franz
Gadomski Foundation
Gross McGinley, LLP
Deborah S. Haight*
Dolly Haltzman Foundation
Carol Dean Henn
Lawrence W.* & Nancy R. Herr
Donna & Ray Holton
Luther J. Hottle, Jr.
Dr. & Mrs. Howard Hudson
Barry M. Kessler
Keystone Savings Foundation
Richard G. Lang
James I. Lawler
Lehigh Gas Partners
Lehigh Valley Health Network
Lutron Foundation
John F. & Jane H. Malloy
Charles & Ruth Marcon
Christine J. Martin*
Mary & Jack McNairy
Moravian Development Corporation
Thomas Moroz
National Penn Bank
Northampton County Bar Association
Michael & Michele Pessina
Erika & Matthew Petrozell
Robert Pharo*
Roswell Dean Pine* & Louise Moore Pine*
PPL Services Corporation
Erma L. Reed*
Thank you

President’s Club
Donors who gave $1,000+ for unrestricted use last year

J.B. & Kathleen Reilly
Rev. Canon Gwendolyn-Jane & Robert D. Romeril
Thomas E. Rotunno
Sacred Hearth Healthcare System
Justin Sheftel Memorial Fund
St. Luke’s University Hospital
St. Luke’s University Hospital Medical Staff
Sybil & Michael Stershie
Glenn M. Taggart Family Foundation
Jack Terres & Ann Follett-Terres
Katherine S. Merle-Smith Thomas*
John Thompson, Jr.
David & Wendy Littner Thomson
Liz & Ferd Thun

Donald* & Mary Trautlein
Harry C. Trexler Trust
Trifecta Technology
John* & Ruby* Updegrove
Charles Versaggi, Jr.
Harold A. Wagner
Gene & Joan Witiak
Kay & Marshall Wolff
Ilene & Robert* Wood
James & Naomi Yergey
Diane & Joseph Zawada
Susan B. Ziegler

Raymond K. & Helen I. Berk Fund
Helen & Geoff Borda
Greg L. Butz
DeSales University
Beall Fowler
Trisha & Gary Higgins
Cynthia A. Lambert Durham & Fred S. Durham III
Charles & Ruth Marcon
Meredith & James Margolis
Ann & Peter Raines
Ronnie & Matt Sorrentino
Bernard & Margaret Story
Kay & Marshall Wolff

LVCF ANNUAL REPORT | 2016
Kay and Marshall Wolff
Profile in Philanthropy

For Kay and Marshall Wolff, involvement with community organizations and initiatives has been a special source of satisfaction. Kay has served on the boards of ProJeCt of Easton, Third Street Alliance, and the Northampton County Historical and Genealogical Society, and she leads tours at the historic Easton Cemetery. A great deal of Marshall’s community focus has been on the work, mission, and potential of the Lehigh Valley Community Foundation. Marshall completed two nine-year terms of service on the Foundation’s Board of Governors, and he chaired the Foundation’s finance committee for many years. His day job is serving as president of Kressler, Wolff, and Miller Insurance Company, a firm established by Marshall’s grandfather in 1923.

Read Kay and Marshall’s story at www.lvcfoundation.org

Charitable Giving

“The Foundation exists largely to help other people to fulfill their charitable goals and dreams,” Marshall says. His family has been very pleased to have established the MAK Fund, a donor-advised fund at the Foundation. Kay points out that a charitable fund can be flexible. “With the options offered to donors when the fund is created, the fund can continue to be used in a good way even if the initial grantees cease to exist. The concept of ‘legacy’ is almost synonymous with the Community Foundation.”

Through their MAK Fund, the Wolffs have supported a number of organizations over the years:

• Allentown Art Museum
• East Area Community Center
• Easton Area Public Library
• Easton Heritage Alliance
• Greater Easton Development Partnership
• Habitat for Humanity Lehigh Valley
• Lehigh Valley Community Foundation
• Trexler Game Preserve
• Lehigh Valley Zoological Society
• Pennsylvanian Sinfonia Orchestra
• Pocono Health Foundation
• ProJeCt of Easton
### Legacy Society

| Rolland Adams* | Michael J. Caruso |
| Dr. William B. Agocs* | Mr. & Mrs. George W. Chapman, Jr. |
| Anonymous Donors | Martin D. Cohen, Esq. |
| Margaret A. Bachert* | Christine & Patrick Connell |
| Madeline S. Barnako* | Phyllis & James S.* Cook |
| Frances L. Barnard* | Joseph E. Correll, Jr.* |
| Hank Barnette | Honorable Maxwell E. Davison |
| Rebecca J. Bartholomew | Helen Adams DeRiemer* |
| David K. Bausch | Leonard R. Dimmick* |
| Raymond K.* & Helen I.* Berk | John G. Drauch |
| Clayton* & Helen* Bernhardt | Lucille F. Driver* |
| Dr. Charles L. Best* | Cynthia A. Lambert Durham |
| Mr. & Mrs. Benjamin C. Boylston | Alice M. Farquharson* |
| Mr. & Mrs. Merrill Brenner | Nancy Flemming |
| Alice M. Brumbaugh | Benjamin Franklin* |
| Arlene E. Butz* | Grete & Stanley Furrow |

*Denotes deceased members who are now ‘ad astra’...among the stars.

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The Legacy Society recognizes and honors these donors who have made deferred gifts through their will or other planned giving to give back through the Community Foundation. We are grateful for their generosity and philanthropic vision and are pleased to honor and recognize them.
| Fr. Daniel G. Gambet, OSFS               | Charles & Ruth Marcon               | Linda & Don Robertson               |
| Richard E. Gasser*                     | Betsy & Charles Meredith III        | Thomas E. Rotunno                   |
| Deborah S. Haight*                     | Horace R. Miller*                   | Anthony Ruggiero*                   |
| Linda & Ned Heindel                    | Barbara & Robert Moffett            | Bernard & Margaret Story            |
| Robert Heinsohn                        | Dr. Russell E. Morgan, Sr.*         | Maria K. & Edward P. Street, Jr.    |
| Carol Dean Henn                        | William F. Murphey                  | Eileen C. Sundell                   |
| Louise* & Charles* Hoffman             | Erwin J. Neusch*                    | Jan Erik Surotchak                  |
| Mary Hook                              | Dr. Stephanie Olexa & Attorney Seth Weber | Katharine M. Thomas*               |
| Luther J. Hottle, Jr.                  | Ruth S. & J. Spencer* Overholser    | Susan & Dennis Tretter              |
| Nancy S.* & Charles E.* Keenan         | Lynne & Chad Paul                   | George T. Walker*                   |
| Jean G. Kessler                        | Robert Pharo*                       | Stevie Gay Weart                    |
| Anthony A. & Judy A. Krasnicke         | Louise Moore Pine*                  | Dr. Leonard A. Wenzel*              |
| Sylvia F.* & James I. Lawler           | Delphine S. Quinn*                  | Robert C. Wood*                     |
| Stephen P. Link                        | David Rabaut                        | Mary Youtz                          |
| Martina M. Malone*                     | Erma L. Reed*                       |                                 |
GRANTS 2015-16

Philanthropic Partner Grants

- Allentown Art Museum
- Allentown Band, Inc.
- Allentown Rescue Mission
- Allentown School District
- Allentown School District Foundation
- Allentown Symphony Association
- America on Wheels, Inc.
- American Cancer Society-Philadelphia
- American Center for Law and Justice
- American Diabetes Association
- American Heart Association
- American Red Cross of Lehigh Valley-Bucks
- American Red Cross of the Poconos
- Animal Food Bank of the Lehigh Valley
- ArtsQuest
- Bach Choir of Bethlehem
- The Baum School of Art
- Beat the Streets Philadelphia
- Bel Canto Children's Chorus of the Bach Choir of Bethlehem
- Bethlehem Branch - AAUW
- Bethlehem Area School District
- Bethlehem Soccer Club
- Boys & Girls Club of Allentown
- Boys & Girls Club of Bethlehem
- Bradbury-Sullivan LGBT Community Center
- Bright Hope Pregnancy Support Centers
- Burnside Plantation, Inc.
- Community Action Committee of the Lehigh Valley, Inc.
- Camelot for Children, Inc
- Camp Compass, Inc.
- Cancer Support Community of the Greater Lehigh Valley

One-Time Community Grants
Foundation-directed grants to meet specific one-time project needs in Bucks, Lehigh, Monroe & Northampton counties.

Multi-Year Impact Grants
Foundation-directed five-year grants to support collaborative projects in Lehigh & Northampton counties.

(Photo) A Shagbark Hickory Tree at Mariton Wildlife Sanctuary
### GRANTS 2015-16

#### Philanthropic Partner Grants (continued)

<p>| Carcinoid Cancer Foundation                      | Cross International, Inc. |
| Casa Guadalupe Center                            | Da Vinci Science Center   |
| Catholic Charities of the Diocese of Allentown   | Deborah Hospital Foundation |
| Center for Vision Loss                           | Delaware Valley University |
| Central Moravian Church                          | DeSales University        |
| Chamber Music Society of Bethlehem               | Diakon Lutheran Social Ministries |
| Child Care Information Services, Inc.            | Drexel University         |
| City Line Little League, Inc.                    | Easton Area Community Center |
| Civic Theatre of Allentown                       | Easton Area Public Library |
| Clarks Summit University                         | Effort United Methodist Church |
| Communities in Schools of the Lehigh Valley      | Emmanuel Evangelical Congregational Church |
| Community Action Development Corporation of Bethlehem | Equi-Librium, Inc.    |
| Community Bike Works                             | Evangelical Lutheran Church in America |
| Community Music School                            | Feed the Children, Inc.  |
| Community Services for Children                  | First Presbyterian Church of Allentown |
| Concordia Evangelical Lutheran Church            | First Presbyterian Church of Bethlehem |
| Concordia Lutheran Church                        | First Presbyterian Church-St. Petersburg |</p>
<table>
<thead>
<tr>
<th>Grant Recipients</th>
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<tr>
<td>Fordham University</td>
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<td>Forgotten Felines &amp; Fidos, Inc.</td>
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<td>Friends of Levitt Pavilion at SteelStacks</td>
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<td>Girl Scouts of Eastern Pennsylvania, Inc.</td>
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<td>Good Shepherd Catholic School</td>
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<td>Good Shepherd Rehabilitation Network</td>
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<td>Guiding Eyes for the Blind, Inc.</td>
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<td>Hawk Mountain Council #528 Boy Scouts of America</td>
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<td>Hawk Mountain Sanctuary Association</td>
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<td>Hispanic Center Lehigh Valley</td>
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<td>Historic Bethlehem Partnership, Inc.</td>
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<td>Hope Community E.C. Church</td>
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<td>Jewish Community Center of Allentown, PA</td>
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<td>The Juilliard School</td>
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<td>Juvenile Diabetes Research Foundation</td>
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<td>Kellyn Foundation</td>
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<td>KidsPeace National Centers, Inc.</td>
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<td>Lafayette College</td>
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<td>Latino Leadership Alliance of the Lehigh Valley</td>
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<td>Lehigh Conference of Churches</td>
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<td>Lehigh County Historical Society</td>
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<td>Lehigh University</td>
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<td>Lehigh Valley Active Life</td>
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<td>Lehigh Valley Charter High School for the Arts</td>
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<td>Lehigh Valley Children's Centers, Inc.</td>
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<td>Lehigh Valley Girls Rock</td>
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<td>Lehigh Valley Hospital</td>
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<td>Lehigh Valley United</td>
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<td>Lehighton Area Soccer Club</td>
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<td>The Literacy Center</td>
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<td>Longswamp Union Cemetery Association</td>
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**GRANTMAKING IN 2016**

Over 430 individual grants to 250 organizations

<table>
<thead>
<tr>
<th>Branch</th>
<th>Amount</th>
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**Branch 1: Philanthropic Partners Grants**
Through individual donor-defined funds, LVCF makes grants to meet a wide range of needs.

**Branch 2: One-Time Community Grants**
At its discretion, LVCF makes grants supporting specific one-time projects.

**Branch 3: Multi-Year Impact Grants**
At its discretion, LVCF makes grants to support multi-year collaborative projects.
| **Lutheran Theological Seminary of Philadelphia** | **National Wrestling Coaches' Association** |
| **Masonic Charities Fund** | **National Wrestling Hall of Fame** |
| **Mayfair, Inc.** | **Neighborhood Housing Services of the Lehigh Valley, Inc.** |
| **Meals on Wheels of Lehigh County** | **New Bethany Ministries** |
| **Miller-Keystone Blood Center** | **New Life Solutions** |
| **Miracle League of the Lehigh Valley** | **New School** |
| **Monroe County Conservation District** | **Northampton Community College Foundation** |
| **Moravian Academy** | **Northampton County Historical & Genealogical Society** |
| **Moravian Manor** | **Northeast Ministry** |
| **Moravian Open Door, Inc.** | **NORWESCAP, Inc.** |
| **Moravian Village of Bethlehem** | **Our Lady of Perpetual Help Roman Catholic Church** |
| **Morningstar Senior Living, Inc.** | **Parkland High School** |
| **Mount Pocono United Methodist Church** | **Parkland School District Education Foundation** |
| **Muhlenberg College** | **PBS39/WLVT** |
| **National Multiple Sclerosis Society Greater Delaware Valley Chapter** | **Peddie School** |
| **National Museum of Industrial History** | **Pennridge Community Center** |
| **Pennsylvania Sinfonia Orchestra** | **Philadelphia Foundation** |
| **Pinebrook Family Answers** | **Point Pleasant Presbyterian Church** |
| **Project Lifesaver International** | **Pratyush Sinha Foundation** |
| **ProJeCt of Easton, Inc.** | **Project Lifesaver International** |
| **Promise Neighborhoods of the Lehigh Valley** | **Promote Moravian** |
| **Reading Choral Society** | **Repertory Dance Theatre** |
| **Repertory Dance Theatre** | **Rotary Foundation** |
| **Rotary Foundation** | **Sacred Heart Foundation** |
| **Sacred Heart Foundation** | **Safe Harbor Easton** |
| **Safe Harbor Easton** | **Salvation Army Greater Philadelphia** |
| **Salvation Army Greater Philadelphia** | **Samaritan's Purse** |
| **Samaritan's Purse** | **The School Sisters of Saint Francis** |
| **The School Sisters of Saint Francis** | **The Seed Farm** |
| **The Seed Farm** | **The School Sisters of Saint Francis** |
The Literacy Center

The Literacy Center is challenged to meet an increasing student demand for English as a Second Language (ESL) instruction that includes workforce initiatives. With the $15,000 Community Partnership grant, the Literacy Center revamped its ESL instruction to include workforce initiatives which were designed to place students in career pathways and sustainable employment opportunities. Initiatives included: exploring career options; field trips to potential employers; and mentoring and shadowing.
GRANTEE SPOTLIGHT

ONE-TIME COMMUNITY GRANTS

Lehigh Valley Audubon Society

With a goal of fostering lifelong interest in and knowledge of birds, the Lehigh Valley Audubon Society held two programs for children ages 6-13 – Breeding Bird Counts for Kids and Christmas Bird Count for Kids. Participants learned birding basics, including how to identify common birds, and then participated in an hour-long bird count in an Allentown Park.

GRANTS 2015-16

One-Time Community Grants (Foundation-directed)

- Allentown Art Museum
- Allentown Band, Inc.
- Allentown Public Library
- Allentown School District
- Allentown Symphony Association
- Bach Choir of Bethlehem
- Ballet Guild of the Lehigh Valley
- Bangor Area School District
- Bethlehem Area School District
- Bucks County Community College Foundation
- Children At-Promise Early Learning Center
- Civic Theatre of Allentown
- Communities in Schools of the Lehigh Valley
- Community Bike Works
- Cooks Creek Watershed Association, Inc.
- Dartmouth-Hitchcock Medical Center
- DeSales University
- Diakon Lutheran Social Ministries
- East Penn Neighbors Helping Neighbors
- Easton Area School District
- Embrace Your Dreams
- Equi-Librium, Inc.
- Friends of Johnston, Inc.
- Friends of Levitt Pavilion at SteelStacks
- Girl Scouts of Eastern Pennsylvania, Inc.
- Good Shepherd Rehabilitation Network
- Hillside School
- Holy Family Manor Nursing & Rehabilitation Center
- Laughing At My Nightmare, Inc.
- Lehigh County Historical Society
- Lehigh Gap Nature Center
- Lehigh University
- Lehigh Valley Arts Council
- Lehigh Valley Audubon Society
LVCF ANNUAL REPORT | 2016

Grants 2015-16

Lehigh Valley Storytelling Guild
Lehigh Valley Zoological Society
Manito Life Center
Marion Wildlife Sanctuary and Wilderness Trust
Mayfair, Inc.
Mercy School For Special Learning
Miller-Keystone Blood Center
Mock Turtle Marionette Theater
Muhlenberg College
National Inventors Hall of Fame
National Museum of Industrial History
No Kill Lehigh Valley
Northampton County Historical & Genealogical Society
Northeast Ministry
Pennsylvania Shakespeare Festival
Police Athletic League of Allentown
Promise Neighborhoods of the Lehigh Valley
Public Library of Catasauqua
Quakertown Community School District
Quota International of Bethlehem
Repertory Dance Theatre
Riegelsville Public Library
Royce’s Rescue
Salisbury Township School District
SATORI
St. Luke’s Hospital - Quakertown Campus
The Baum School of Art
The Literacy Center
The School Sisters of Saint Francis
The Seed Farm
Upper Bucks YMCA
Valley Youth House
WDIY-FM, LV Community Public Radio
Weller Health Education Center
Wildlands Conservancy

PHOTO SPOTLIGHT

Baum School of Art
Summer Art Camp
Multi-Year Impact Grants

Community Action Committee of the Lehigh Valley, Inc.
Community Action Development Corporation of Bethlehem
Da Vinci Science Center
Lehigh Carbon Community College Foundation
Lehigh Gap Nature Center
Lehigh Valley Leader In Me Fund
Lehigh Valley Synergy Fund
Pinebrook Family Answers
State Theatre Center for the Arts, Inc.

Lehigh Gap Nature Center

Lehigh Gap Nature Center’s (LGNC) Landscaping Program focuses on well designed native plant gardens that benefit wildlife and communities. The program is designed for middle- and low-income residents and focuses on replacing traditional landscapes (requiring significant inputs of fossil fuels, pesticides, and fertilizers that degrade waterways and ecosystems) with well-designed native plantings benefiting public health through cleaner soil and water.

Bethlehem Educational Scholastic Trust (B.E.S.T.) Fund

Bernie Cohen B.E.S.T. Award
Jane Langyore, East Hills Middle School
Anthony Ruggiero B.E.S.T. Award
Joe Stellato, Freedom High School
Seymour & Sophie Haber B.E.S.T. Award-Kathy West, Donegan Elementary School

William B. & Elizabeth Behr Agocs

Geophysical Research Fund

Ms. Eszter Békési
Ms. Virág Darányi
Ms. Tünde Lehelvári

Shoemaker-Bond Home Association, Inc. Fund

Citizenship Essay Contest winners

McKenna Tinsman
Claire Johnson
Class of 2016 Valedictorian
Sarah Betts
Class of 2016 Salutatorian
Caroline Weidner
SCHOLARSHIPS

Elizabeth Behr Agocs Scholarship Fund
Elizabeth Behr Agocs Scholarship
St. Luke’s School of Nursing

Ann C. Bernard Memorial Scholarship Fund
Ann C. Bernard Memorial Scholarship
Raven Miller
Northern Lehigh High School

Debra “Frau” Brown Memorial Scholarship Fund
Debra “Frau” Brown Memorial Scholarship
Patrick Kantner
Muhlenberg College
Ross Sonnenblick
Tufts University

Reverend Douglas Caldwell Fund for Nursing Excellence
Reverend Douglas Caldwell Nursing Scholarship
Sarah Heiser
Moravian College

Truman L. Frey, Jr. Scholarship Fund
Truman L. Frey, Jr. Scholarship
Hannah Bouard
Northampton Community College

Stephanie Olexa & Seth Weber Scholarship Fund
Stephanie Olexa and Seth Weber Scholarship for Life Sciences
Noelle Lucien
Trinity College
Stephanie Olexa and Seth Weber Scholarship for Criminal Justice
Scott Brenner
American University

Dr. Joseph A. Perna & Hilda Ramos Perna Memorial Scholarship Fund
Dr. Joseph A. Perna & Hilda Ramos Perna Memorial Scholarship
Camila Padilla
Case Western Reserve University

SCHOLARSHIP SPOTLIGHT
Justin Sheftel Scholarship Fund

Kristin Krause
Penn State University
I would like to thank the Sheftel family and the selection committee for choosing me to be the recipient of such a prestigious scholarship established in Justin’s name. I was honored to be able to meet the criteria to apply for the scholarship, and I truly cannot express my emotions when my name was announced as the 2016 recipient!

Alex Clewell
University of Pittsburgh
It is with great pride that I was selected to receive the Justin Sheftel scholarship. As a recipient of this prestigious scholarship I am humbled to be in the same company as Justin and the previous recipients. When I read the essay prompt for the Justin Sheftel scholarship I immediately felt a connection to Justin and his family.
### Scholarships

<table>
<thead>
<tr>
<th>Scholarship Fund</th>
<th>Scholarship</th>
<th>Recipient</th>
<th>University</th>
</tr>
</thead>
<tbody>
<tr>
<td>William &amp; Jamie Soukup Reid Memorial Scholarship Fund</td>
<td>William &amp; Jamie Soukup Reid Memorial Scholarship - Phillipsburg High School</td>
<td>Alexandra N. Mayo</td>
<td>Princeton University</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>Arthur E. &amp; Myrl G. Schaeffer Scholarship Fund</td>
<td>Arthur E. &amp; Myrl G. Schaeffer Scholarship</td>
<td>Max Vogel</td>
<td>Clemson University</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Thayjas Patil</td>
<td>University of Pittsburgh</td>
</tr>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
<td>Anthony Severo Memorial Scholarship Fund</td>
<td>Anthony Severo Memorial Scholarship</td>
<td>Jacob Lizak</td>
<td>University of Pennsylvania</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Justin Sheftel Scholarship Fund</td>
<td>Justin Sheftel Memorial Scholarship</td>
<td>Kristin Krause</td>
<td>Penn State University</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Alex Clewell</td>
<td>University of Pittsburgh</td>
</tr>
<tr>
<td></td>
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<td></td>
</tr>
<tr>
<td>Katie Stauffer Memorial Fund</td>
<td>Katie Stauffer Memorial Scholarship</td>
<td>Kayla Ann Reigh</td>
<td>Penn State University</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
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</tr>
<tr>
<td>Catherine Hilaire Thompson Nursing Scholarship Fund</td>
<td>Catherine Hilaire Thompson Nursing Scholarship</td>
<td>Brooke Rau</td>
<td>DeSales University</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>WHS 2006 Football Champions Scholarship Fund</td>
<td>WHS 2006 Football Champions Scholarship</td>
<td>Chavi Sharma</td>
<td>University of Pittsburgh</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Alexia Claudio</td>
<td>Bloomsburg University</td>
</tr>
<tr>
<td></td>
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</tr>
<tr>
<td>Betty Williams Memorial Scholarship Fund</td>
<td>Betty Williams Memorial Scholarship</td>
<td>Maricelys Marrero</td>
<td>Northampton Community College</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Woman’s Club of Bethlehem Fund</td>
<td>Woman’s Club of Bethlehem Scholarship</td>
<td>Bridget Tarnowski</td>
<td>University of North Carolina</td>
</tr>
</tbody>
</table>
PROGRAM HIGHLIGHTS 2015-16

Charles & Ruth Marcon Honored by Foundation with Vision in Philanthropy Award

The Lehigh Valley Community Foundation presented Charles and Ruth Marcon with the prestigious 2016 Vision in Philanthropy Award. More than 130 guests attended the celebration to honor the Marcons hosted by the Foundation at the National Museum of Industrial History in Bethlehem during June of 2016.

The Lehigh Valley Community Foundation presents the prestigious Vision in Philanthropy Award to those generous individuals and families who have chosen to establish a Fund at the Community Foundation as a method of supporting charitable organizations, and in so doing, have demonstrated a deep and meaningful commitment to philanthropy in the Lehigh Valley. Past recipients of the award include Michael Caruso, Linda Sheftel, Carole Brown, and Father Dan Gambet.

Charles Marcon is president of Duggan & Marcon, the largest employer of union carpenters in the region, doing business from the Lehigh Valley to the New York State border, and serving Berks, Bucks, and Schuylkill Counties. He is the Chair of the Board of the National Museum of Industrial History.

Promoting LVCF and Philanthropy Through Events and Engagement

The LVCF held a number of events for professional advisors, donors, community leaders, and others to increase visibility and awareness of the Foundation, promote its services, and serve as “convener” and philanthropic hub in the Lehigh Valley.

Breakfast with Bernie series of discussions on charitable planning topics were very successful. The first of the Educational Sessions for Professional Advisors was 2015 Philanthropic Outlook. Bernie Story shared his insights into philanthropy in the Lehigh Valley - the major players, the current trends, the rising needs, and the role of collective impact.

Other programs included From Gift to Grant, and The Ins & Outs of Donor-Advised Funds, sponsored by The Eric & Denise Blew Fund, focused on DAFs offered by LVCF and how they differ from other platforms. Foundations as Trusts or Corporations? Choosing the Right Fit focused on using the appropriate legal entity in structuring a foundation to meet the donor’s goals. The project was presented by Robert Jacobs, Esq., Steve Molder, Esq., and host Bill Murphy, Esq.
Geoffrey Boyer Receives 2016 Service to Philanthropy Award

The Lehigh Valley Community Foundation presented the 2016 Service to Philanthropy Award to Geoffrey Boyer of Boyer Financial Group, at the Foundation’s annual Professional Advisors Seminar held at Lehigh Country Club on January 21, 2016.

The Service to Philanthropy Award recognizes a professional advisor that understands and appreciates the importance of philanthropy in the community, the diverse advantages of charitable giving for his clients, and the value of philanthropy in estate, retirement, and wealth management planning.

LVCF Hires Mason Investment Advisory Services

In August of 2015, LVCF announced a new investment consultant relationship with Mason Investment Advisory Services and held a program featuring Greg Druehl of Mason, who discussed LVCF’s investment approach, how Mason will support LVCF, and important considerations for endowment portfolio management.

Mr. Boyer, who holds the Certified Financial Planner certification, has over 25 years of financial services experience that spans the fields of financial planning, investments, insurance and banking. He established Boyer Financial Group in 1983 and is also a founding director of Embassy Bank for the Lehigh Valley.

BB&T acquisition prompts creation of $5M in corporate donor-advised funds

When the BB&T’s $1.8 billion acquisition of National Penn was finalized in April 2016, it spurred the creation of two corporate donor-advised funds to support community and economic development. National Penn made the $5 million donation to the Lehigh Valley Community Foundation and The Berks County Community Foundation as part of its merger process.

With each organization receiving $2.5 million, the funds will allow both community foundations to support charitable projects and initiatives that affect economic development efforts in Berks County and the Lehigh Valley.

“A community foundation is a really good choice for the corporate world in setting up economic funds for charitable needs,” Story said. “We are working with BB&T to determine how the funds can best spur economic growth the Lehigh Valley.”

The funds’ advisory committee members are BB&T Group Executive Scott V. Fainor, and BB&T advisory board members Thomas A. Beaver, CPA, and Jeffrey P. Feather, both former directors at National Penn.
## STATEMENT OF FINANCIAL POSITION
### June 30, 2016 & 2015

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>ASSETS</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Cash</td>
<td>$3,469,093</td>
<td>$1,186,683</td>
</tr>
<tr>
<td>Investments</td>
<td>40,398,692</td>
<td>37,789,171</td>
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<tr>
<td>Investments-Split Interest Agreements</td>
<td>485,053</td>
<td>507,428</td>
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<tr>
<td>Life Insurance Policy Gifts</td>
<td>233,919</td>
<td>221,558</td>
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<tr>
<td>Other Assets</td>
<td>33,061</td>
<td>19,248</td>
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<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$44,619,818</strong></td>
<td><strong>$39,724,088</strong></td>
</tr>
<tr>
<td><strong>LIABILITIES</strong></td>
<td></td>
<td></td>
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<tr>
<td>Accounts Payable</td>
<td>$28,344</td>
<td>$13,258</td>
</tr>
<tr>
<td>Grants Committed</td>
<td>210,500</td>
<td>169,170</td>
</tr>
<tr>
<td>Funds Held for Organizations</td>
<td>1,785,090</td>
<td>2,012,590</td>
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<tr>
<td>Liabilities-Split Interest Agreements</td>
<td>475,619</td>
<td>490,444</td>
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<tr>
<td><strong>Total Liabilities</strong></td>
<td><strong>$2,499,553</strong></td>
<td><strong>$2,685,462</strong></td>
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<tr>
<td><strong>NET ASSETS</strong></td>
<td></td>
<td></td>
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<tr>
<td>Unrestricted Net Assets:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Permanent Endowment Funds</td>
<td>$35,489,704</td>
<td>$32,698,394</td>
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<tr>
<td>Temporary Funds &amp; Reserves</td>
<td>6,621,127</td>
<td>4,323,248</td>
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<tr>
<td>Temporarily Restricted Net Assets</td>
<td>9,434</td>
<td>16,984</td>
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<tr>
<td><strong>Total Net Assets</strong></td>
<td><strong>$42,120,265</strong></td>
<td><strong>$37,038,626</strong></td>
</tr>
<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>$44,619,818</strong></td>
<td><strong>$39,724,088</strong></td>
</tr>
</tbody>
</table>

The official registration and financial information of the Lehigh Valley Community Foundation may be obtained from the Pennsylvania Department of State by calling toll free, within Pennsylvania, (800) 732 - 0999. Registration does not imply endorsement.
## STATEMENT OF ACTIVITIES

**Years Ended June 30, 2016 & 2015**

### REVENUE

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Gifts</td>
<td>$4,403,560</td>
<td>$2,639,827</td>
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<tr>
<td>Gifts from Bequests &amp; Trusts</td>
<td>5,100,300</td>
<td>255,600</td>
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<tr>
<td>In-Kind Gifts</td>
<td>36,375</td>
<td>50,857</td>
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<tr>
<td>Net Investment Activity</td>
<td>(490,639)</td>
<td>294,565</td>
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<tr>
<td>Other Income</td>
<td>12,808</td>
<td>16,105</td>
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<tr>
<td><strong>Total Revenue</strong></td>
<td><strong>$9,062,404</strong></td>
<td><strong>$3,256,954</strong></td>
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</tbody>
</table>

### EXPENSES

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants</td>
<td>$3,326,804</td>
<td>$2,589,806</td>
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<tr>
<td>Operating Expenses:</td>
<td></td>
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<tr>
<td>Asset Development &amp; Donor Services</td>
<td>261,320</td>
<td>297,655</td>
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<tr>
<td>General &amp; Administrative</td>
<td>188,435</td>
<td>170,083</td>
</tr>
<tr>
<td>Grantmaking &amp; Community Leadership</td>
<td>204,206</td>
<td>189,401</td>
</tr>
<tr>
<td><strong>Total Operating Expenses</strong></td>
<td><strong>$3,980,765</strong></td>
<td><strong>$3,246,945</strong></td>
</tr>
</tbody>
</table>

### CHANGES IN NET ASSETS

<table>
<thead>
<tr>
<th></th>
<th>2016</th>
<th>2015</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>$5,081,639</strong></td>
<td><strong>$10,009</strong></td>
<td></td>
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<tr>
<td><strong>NET ASSETS, JULY 1</strong></td>
<td>37,038,626</td>
<td>37,028,617</td>
</tr>
<tr>
<td><strong>NET ASSETS, JUNE 30</strong></td>
<td><strong>$42,120,265</strong></td>
<td><strong>$37,038,626</strong></td>
</tr>
</tbody>
</table>

A complete copy of the Community Foundation’s audit is available on our website [www.lvcfoundation.org](http://www.lvcfoundation.org).
Board of Governors 2015-16

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St. Luke's Hospital Community Health Department

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Retired  
Morning Call

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JL Mann Consulting, LLC

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Clinical Psychologist  
Neuropsychologist  
Valley Psychological Associates  
Valley Neuropsychology Group

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Attorney at Law

William K. Murphy, Esq.*  
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Herster Newton & Murphy

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Shareholder & Director  
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Community Volunteer

Ann Haggerty Raines  
Northampton Community College

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Melinda Stumpf  
Manager of Regulatory Programs & Business Services  
PPL Corporation

* Denotes Past Chair
LVCF Professional Advisors Council

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Abraham, Borda, Corvino, Butz, LaValva & Co. P.C. Easton, PA

Janice Alleman, CPA
Abraham, Borda, Corvino, Butz, LaValva & Co., P.C. Easton, PA

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Boyer Financial Group Allentown, PA

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Fries Law Office Allentown, PA

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Danyi Law Offices, P.C. Bethlehem, PA

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Merrill Lynch Wealth Management - The Douglass Group Wescoesville, PA

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Ellowitch 3, LLC Trexlertown, PA

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Kolb, Vasiliadis & Florenz Bethlehem, PA

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Easton, PA

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Grim, Biehn & Thatcher Perkasie, PA

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Jacobs & Jacobs Easton, PA

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Oaktree Advisors Bethlehem, PA

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Morgan Stanley Smith Barney Allentown, PA

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Attorney at Law Bethlehem, PA

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Fitzpatrick Lentz & Bubba Center Valley, PA

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Attorney at Law Bethlehem, PA

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McFall, Layman & Jordan, P.C. Bangor, PA

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Warner Benefits, Inc. Center Valley, PA
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President and CEO

Linda Schmoyer
Executive Administrative Assistant

Trisha R. Higgins, CPA
Vice President and CFO

Erika Riddle Petrozelli, CPA
Director of Donor Services

Michael Wilson
Director of Communications

Corrina Lillis
Grants Assistant
Thank you for your partnership in serving the Lehigh Valley Community.
Lehigh Valley Community Foundation
840 W. Hamilton Street, Suite 310 Allentown, PA 18101
Phone: (610) 351-5353 Fax: (610) 351-9353

Visit us online
www.lvcfoundation.org

The official registration and financial information of the Lehigh Valley Community Foundation may be obtained from the Pennsylvania Department of State by calling, toll free, within Pennsylvania 800.732.0999. Registration does not imply endorsement.

Confirmed in Compliance with National Standards for U.S. Community Foundations