



## Stock Gift Form

### Step 1: Provide your current contact information

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Telephone: \_\_\_\_\_ Email: \_\_\_\_\_

### Step 2: Provide your gift information

Expected date of gift (mm/dd/yy): \_\_\_\_\_ # shares: \_\_\_\_\_ Stock Symbol: \_\_\_\_\_

Name of stock: \_\_\_\_\_

Name of LVCF fund(s) to be credited: \_\_\_\_\_

*Use reverse side to provide information for gifts of multiple holdings.*

### Step 3: Provide information of your delivering agent

Name: \_\_\_\_\_

DTC Participant #: \_\_\_\_\_

### Step 4: Complete the necessary paperwork required by your agent & provide these delivery instructions:

PNC Bank  
Depository Trust Company (DTC) #2616  
Credit to Account #21-60-001-6235384  
Account Name: Lehigh Valley Community Foundation  
Attention: Jessica Halferty

### Step 5: Submit this completed form by mail, e-mail or fax before the expected date of the gift to:

Trisha Higgins, Executive Vice President & CFO  
Lehigh Valley Community Foundation  
840 W. Hamilton Street, Suite 310  
Allentown, PA 18101  
Phone 610.351.5353 fax 610.351.9353  
trisha@lvcfoundation.org