

LVCF Fee Schedule for Charitable Funds

	Minimum to Establish Fund	Fee
Community Endowment	\$10,000	1.00%
Agency Endowment	\$25,000	0.90%
Area of Interest – Donor Directed	\$25,000	1.50%
Area of Interest – Foundation Directed	\$25,000	1.25%
Designated	\$10,000 Non-Endowed \$25,000 - Endowed	1.00%
Donor Advised	\$5,000 Non-Endowed \$25,000 - Endowed	1.25%
EverGreen (Donor Advised)	\$1,000,000 Over \$5,000,000	1.25% custom arrangement
Scholarship/Award- School Coordinated	\$25,000	1.75%
Scholarship/Award- Community Coordinated	\$25,000	2.00%
Scholarship/Award- LVCF Coordinated	\$100,000	custom arrangement
Special Project, Campaign, or Memorial Fund	\$5,000	5% per gift
Impact Services*	\$50,000 Grant Cycle	custom arrangement

- All funds are subject to a \$250 annual minimum fee – Scholarship fund minimum fee is \$500
- Annual fees are assessed monthly
- For funds which require event fundraising support and/or other bespoke support, a customized fee arrangement will be determined with the fundholder in advance.

*This is a consulting arrangement, not a fund.



Effective July 1, 2024